Caught between two worlds: moving from LA to MAT

Empowering you to work through the transition

Jen Marshall, Head of Business and Financial Support Cheviot Learning Trust



Overview





Current landscape





Current landscape

Headcount in schools in England 2015/16



Headcount in schools in England 2022/23



What is a MAT?



Funding agreement



Financial arrangements

Funding	 GAG based on NFF and local funding formula but from ESFA Other funding outside the GAG
Financial reporting	 Legal obligation to report annual trust accounts plus other returns Financial systems and processes
Scheme of delegation	 Responsibilities and accountabilities Financial control
Audit	 Statutory annual external audit Internal scrutiny of financial controls, procedures and systems



Trust Governance Structure



Accountability & compliance



Collaboration and networking



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Career development in MATs

